

Can You Pick the Next Winner?

Asset Class Returns 1994-2018

1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
12.6	41.0	37.1	38.6	28.6	66.4	49.7	28.6	32.1	66.6	33.9	34.5	36.0	39.8	-36.9	79.0	31.0	9.4	20.2	46.4	32.0	5.4	37.2	37.8	-4.2
11.0	37.6	33.9	38.4	17.7	40.9	31.0	24.2	3.6	63.4	33.2	25.6	32.6	32.7	-37.0	51.2	28.7	2.1	18.6	42.0	13.7	4.5	29.7	32.1	-4.4
5.3	33.2	27.1	33.4	8.5	24.1	20.0	12.3	-2.1	61.5	26.0	25.2	30.4	6.0	-37.4	49.4	28.1	-1.2	18.6	39.3	8.5	1.4	24.4	21.8	-11.5
2.7	31.5	25.8	30.9	8.3	23.1	12.7	2.8	-6.0	56.3	24.3	13.8	25.0	5.5	-39.2	41.5	22.9	-2.8	17.9	32.4	3.5	-4.9	12.0	21.4	-13.4
2.6	20.3	23.6	19.7	-5.5	22.2	8.2	-2.4	-8.4	45.3	23.9	13.8	22.2	5.3	-43.1	34.2	20.4	-6.5	17.7	27.2	1.6	-5.6	11.6	16.0	-13.8
2.5	12.2	23.0	1.5	-6.0	21.0	-3.1	-11.4	-11.9	37.6	22.6	9.7	21.6	-7.7	-44.1	28.9	19.2	-6.6	17.1	23.0	-1.8	-5.7	11.4	12.7	-14.0
1.3	11.3	8.8	-10.3	-17.0	8.4	-4.5	-11.9	-12.5	36.2	19.4	7.4	21.3	-8.4	-46.5	28.5	15.1	-12.2	16.6	1.2	-5.4	-8.4	6.7	7.4	-14.2
0.4	3.5	6.9	-11.6	-25.3	8.1	-9.1	-18.5	-15.9	28.7	17.3	6.6	15.8	-11.8	-47.0	26.5	9.0	-13.6	16.0	-1.2	-5.8	-14.6	5.5	5.8	-14.8
-7.3	-5.2	6.0	-14.1	-35.7	-2.6	-30.6	-31.9	-22.1	20.7	10.9	4.9	-15.1	-17.6	-53.2	13.5	3.3	-18.2	0.1	-2.3	-33.1	-32.9	5.0	3.8	-18.8

 S&P 500 Index


 DFA U.S. Large Cap Value Index

 DFA U.S. Micro Cap Index

 DFA U.S. Small Cap Value Index

 Dow Jones U.S. Select REIT Index

 MSCI EM Index (gross div.)

 MSCI EAFE Value Index (net div.)

 DFA Int'l Small Cap Index

 S&P GSCI™ Index

All returns are percentages. Indices are not available for direct investment. Their performance does not reflect the expenses associated with the management of an actual portfolio nor do indices represent results of actual trading. Information from sources deemed reliable, but its accuracy cannot be guaranteed. Performance is historical and does not guarantee future results. Total return includes reinvestment of dividends and capital gains.