



Christopher C. Schroeder, MBA, ChFC, CLU, CRPS, LUTCF

Wealth Advisor



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SPECIALTIES

Wealth Management

Portfolio Management

Retirement Plans

Business Transition Planning

Tax Qualified Investing

PROFESSIONAL PROFILE

Chris is a Wealth Advisor at Claris Advisors with over 25 years of wealth management and advisory experience. He serves as a trusted advisor for current and new Claris clients in all aspects of wealth management. Chris has a depth of client advisory experience and helps develop new business and continue the growth of Claris. Claris's planning-first mentality and role as a fiduciary is important to Chris, and he ensures clients can continue to Understand, Invest and Relax with Claris.

EDUCATION & CERTIFICATION

- Chartered Financial Consultant (ChFC), The American College of Financial Services
- Chartered Life Underwriter (CLU), The American College of Financial Services
- Chartered Retirement Plan Specialist (CRPS), College for Financial Planning
- Life Underwriter Training Council Fellow (LUTCF), College for Financial Planning and the National Association of Insurance and Financial Advisors
- M.B.A., Indiana Wesleyan University, Marion, IN
- B.S., Business, Management and Marketing, Southern Illinois University, Edwardsville, IL

COMMUNITY INVOLVEMENT

- Foundation Board of Directors | Southwestern Illinois College
- Committee Member-Audit and Finance | St. Louis Area Foodbank
- Past Regional Leader-St. Louis | Veterans Business Resource Group
- Knights of Columbus | 3rd Degree
- Past President | High School Music Boosters
- Volunteer/Supporter | Missouri Veterans Endeavor

