




Amy L. Hooker

Client Service Representative

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SPECIALTIES

Account Administration

Client Services

Project Management

PROFESSIONAL PROFILE

As the Client Services Representative, Amy is the initial go-to contact for clients, making sure they're able to Understand, Invest and Relax with Claris. Amy understands the importance of fiscal responsibility and making informed financial decisions. She handles the day-to-day account administration for new and existing clients, processes all incoming contributions to the custodians and prepares and binds reports for client and prospect meetings.

