




R. CLIFTON SCHULTE, CPA

Member

 (314) 655-5514

 cschulte@anderscpa.com

SPECIALTIES

Financial Planning

Tax Planning

Retirement Distribution

Wealth Transfer Planning

PROFESSIONAL PROFILE

Cliff is a Member of Claris Advisors, working with clients on a variety of financial and tax planning strategies. As a retired tax partner of Anders CPAs + Advisors, he brings decades of experience in tax planning for income, estate and gift taxes, retirement distribution and wealth transfer planning as well as health insurance and social security benefit advisory. Cliff serves his clients using Claris's "Understand. Invest. Relax." methodology for retirement strategy design and implementation so they can have peace of mind while working towards financial goals.

