




Chris P. Bettonville

Associate Wealth Advisor + Portfolio Advisor

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SPECIALTIES

Wealth Analysis

Portfolio Management

Financial Planning

Social Security Analysis

Portfolio Cash Management and Trading

PROFESSIONAL PROFILE

As a Portfolio Advisor, Chris is deeply involved in day-to-day operations for Claris clients. He works on many areas of wealth advising, including portfolio creation, implementation, management and analysis to help meet personalized goals. Chris is Series 65-licensed and assists in portfolio cash management and trading. Using Monte Carlo reporting, he analyzes wealth and financial planning performance and advises adjustments as needed. Claris's passive, evidence-based investing philosophy fits right in with Chris's passion for helping clients.

EDUCATION & CERTIFICATION

- Securities Series 65 Licensed, Financial Industry Regulatory Authority
- M.B.A., Finance, University of Missouri, St. Louis, MO
- B.F.A., University of Central Missouri, Warrensburg, MO

