



## Stan D. Royer

President



(314) 655-5575



sroyer@claris-advisors.com

### SPECIALTIES

Wealth Management

Retirement Planning

Financial Planning

Investment Consultant

Risk Management

### PROFESSIONAL PROFILE

As president and co-founder of Claris Advisors, formerly AMD Financial Services, Stan brings a team, as well as an academic approach to investing. While he adopted the academic approach in his second career, he perfected the team approach in his first, as third basemen for the St. Louis Cardinals. Today he calculates his batting average by his success in creating “Clients for Life” and then helping them achieve their financial dreams. He specializes in advising individuals, their families and small- to medium-sized companies on investment strategy, portfolio construction, risk management, financial planning and retirement planning. Stan and his team serve individuals and businesses in the St. Louis metropolitan region and across the country in an array of industries including healthcare and other professional services, construction and manufacturing, and sports and entertainment. He holds a bachelor’s degree in economics from Eastern Illinois University.

### EDUCATION & CERTIFICATION

- Registered Investment Adviser (RIA)
- Securities Series 65 Licensed, Financial Industry Regulatory Authority
- Insurance Licensed Life & Health
- B.A., Economics, Eastern Illinois University, Charleston, IL & University of Illinois, Springfield, IL

### COMMUNITY INVOLVEMENT

- Investment Planning Committee | CPA Associates International, Inc.
- Past Board Member | The Leukemia Society of America
- Past Executive Board Member | Fellowship of Christian Athletes
- Past Honorary Chairman | Ronald McDonald House
- Past Board Member | Sport and Family Foundation
- Financial Committee | First Baptist Church of Columbia

